

# Do the Admin

Workshop - 31st January 2022

# Workshop Aims

During this session we aim to provide help and guidance on:

- Admin responsibilities who does it
- Meeting agendas and minutes
- Managing lists of members and visitors
- Channelling information up, eg by completing a Club Record Form
- . Channelling information down to members, eg from NAFAS and Area
- Links to useful parts of the **BB&O** Website

We also want to encourage discussion to facilitate learning from each other



### Admin Responsibilities

- Can be done by Secretary or anyone from the Management Team
- Different tasks can be done by different people, shared or delegated
- Agenda and minutes for Committee/Management Team Meetings
- Keeping Area up to date:
  - Club Record Form
  - Club Achievements
  - Club Page on Area Website
- Channel for passing on communication
- Circulating club AGM papers

See Admin - Club Management and Admin - Club Secretaries



# Meeting Agendas

• Keep it simple – only meet when necessary



- Could be circulated on paper but easiest to send as simple email
- If agenda emailed as an attachment it should ideally be in PDF format
- Meeting date, time, place (could be Zoom link)
- List of topics to be covered (possibly with timing for each slot)

See <u>Administrative Meeting Guidelines</u>

### Minutes from meetings

- Types of Minutes
  - Action minutes: important decisions and actions RECOMMENDED
  - **Discussion** minutes: actions, decisions plus all surrounding discussion
  - **Verbatim** minutes: word for word, usually pasting in of reports. Tedious to read but may be important for contentious issues



- Key Components of minutes
  - When, where (optional) and who attended
  - Key decisions
  - Actions, including those held over from last meeting
  - Outstanding issues
  - Next meeting (optional)
- Circulate to those who attended or could have attended
- Could record meetings to aid minute taking but must tell attendees
- See <u>Administrative Meeting Guidelines</u>

### Member/Visitor Details

- Maintain on database, spreadsheet or just paper list which ever suits
- Share with committee/management team, but only one person should update
- Need email distribution list(s) for forwarding electronic information, plus list of postal addresses for those not on email
- Membership form (electronic or paper) should include:
  - Club name, year and cost of subscription
  - Name, home address, telephone number(s)
  - Email address if form is on paper ask for this in capitals so easy to read
  - Details of how to make payment
  - Data protection agreement/information

See Admin/Secretaries for link to sample which can be downloaded and adapted

#### Club Record Form

• Complete at least annually after club AGM, and other times as appropriate



- Data recorded on Area Database and passed to NAFAS
- Contact details for 3 club officers or management team members
- 2-4 email addresses for Mail Forwarding List
- Some details on club page on Area website, eg when/where/subs so Club Record Form shared with Area Media Team
- Ask <u>secretary@bbandoflowers.org.uk</u> for copy of what is currently on the area database so only need to put N/C if there is no change

# Mail Forwarding Lists

• Each club has generic email address, eg <u>oxford@bbandoflowers.org.uk</u> used on club pages of website and area secretary distribution list – satisfies data protection adherence



- Emails to the generic email address forward to at the 2-4 addresses as nominated in the Mail Forwarding list on <a href="Club Record Form">Club Record Form</a>
- Email addresses on the mail forwarding list can be any members of committee or management team
- Aim is to ensure emails get through and are actioned

#### Data Protection

- Individuals required to fill in a <u>Data Protection Agreement Form</u>:
  - Chairman, secretary & treasurer or 3 main members of management team
  - Those whose email addresses are on the Mail Forwarding list
  - Individuals whose specific contact details are on the club page on website

• Individuals whose email addresses are on the mail forwarding list can be any members of committee or management team



## Forwarding Emails from Area

• Emails go to generic club email address, eg oxford@bbandoflowers.org.uk, which forwards to the Mail Forwarding List



- Forward to all members (and keep those not on email up to date)
  - Chairman newsletters
  - Event information
  - NAFAS information eg NAFAS Chairman's letters
- Forward to individual roles as appropriate
  - Financial information to Treasurer
  - Pink List to programme Secretary
  - Administration information to Secretary
  - NAFAS information, eg mileage rates, recommended flower allowance

#### Emails from News Service

- News Service is replacement for Focal Points
- It is FREE aimed at all members, visitors and anyone interested in BB&O activities
- Encourage all members and visitors to register by sending this link News Service Registration Form
- Consider helping members/visitors at club meetings to register via phone, ipad etc if internet access is available
- Forward news emails to club members but beware they could Unsubscribe you



## Keep Area informed



- If members of your club have special awards at big RHS shows fill in forms listed on <u>Secretaries</u> webpage
- If you have other special news to shout about send an email to <a href="mailto:news@bbandoflowers.org.uk">news@bbandoflowers.org.uk</a>

### More information on website



- Lots of help available on the Admin section of the BB&O Website
- Forms has a full list of all administrative forms
- Guidelines has lots of practical guidelines
- Secretaries describes administrative tasks in more detail

# Questions and Follow-up



• Presentations from all the 'Run a Successful Club' workshops will be on area website shortly on the <u>Club Management</u> page

• All <u>Area Officers</u> here to help